

MARMORE

MENA INTELLIGENCE

A MARKAZ Subsidiary

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Kuwait Labour Productivity

A disguised subsidy at play

Research Highlights:

The report analyses the labour productivity in Kuwait and other GCC countries. The report examines the output per worker in both hydrocarbon and non-hydrocarbon sector from 2007-17, based on our findings we have presented an outlook for future productivity growth in Kuwait.



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What is this report about?

The positive relationship between labour productivity and the economic well-being makes it deeply inherent in the policy and economic corridors across global economies. The productivity investigation is particularly important for the GCC countries as the region is moving towards a more sustainable model of development. The policy report provides a detailed analysis of labour productivity in Kuwait and other GCC countries.

Who will benefit and why?

The report will benefit anyone seeks to study the labour economy in Kuwait. It includes regulators, government agencies, economists, research institutions and policy makers. This report would help these entities to gain in-depth understanding about the labour productivity in the GCC.

How exhaustive is this report?

This report is based on our research on labour productivity across Kuwait and other GCC countries over the past decade (2007-17). The labour productivity study has been conducted sector wise (hydrocarbon and non-hydrocarbon), the exploratory studies reveal some interesting and policy relevant patterns. We have also analysed the gaps in output per worker between Kuwait and other GCC countries. In doing so, the study contributes knowledge about the labour productivity in Kuwait and other GCC countries that undergirds the growing and prosperous GCC economy.

Is regular update available for this report?

Based on Marmore's discretion. However, bespoke reports can be produced based on this report as per specific client arrangements.

Can I download only certain sections of the report?

No. The report can be downloaded in entirety only.

Key questions addressed in this report:

- Has the output per worker in Kuwait decreased or increased over the past decade?
- What are the factors impacting Kuwait's labour productivity?
- Is there a gap in output per worker between Kuwait and other GCC countries?
- Have the GCC countries fared well in labour productivity at the global level?
- What are the ways to improve labour productivity in Kuwait?

This report can add value to:

- Policy makers
- Regulators and Government agencies
- Economists
- Research Institutions



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About Marmore



Organizational Background

Marmore MENA Intelligence provides research-based consulting solutions to help understand current market conditions, identify growth opportunities, assess supply/demand dynamics, and make informed business decisions.

Marmore is a fully-owned research subsidiary of Kuwait Financial Center 'Markaz'. Since 2006, Markaz Research has been at the forefront in disseminating thought-provoking, hard-data backed research reports. Marmore continues that legacy with a focused approach to providing actionable solutions for business leaders and policymakers.

Since its inception, Marmore has published over 700 research reports and covered more than 25 varied industries and infrastructure segments; all focused primarily on the GCC economies. (To view our Research Library, please [click here](#))

With over 30 policy and regulatory research studies published, Marmore has partnered with renowned regional think-tanks and opinion-leaders to publish some of these intellectually provoking policy research papers. These research studies aim to initiate dialogue and propose better solutions to existing economic conundrums. (To view our Policy & Regulatory research report, [click here](#))

Almost on a weekly basis, Marmore publishes thematic economic, industry, policy and capital market reports. Marmore has been recently conferred **"Research Provider of the Year - 2018"** award by Global Investor, a Euromoney Group company. To learn more, visit www.marmoremna.com

Experience/Qualifications

Marmore is the only regional firm providing niche research based on strong analytics in areas that are less researched. Marmore provides full range of financial market, sector specific and economic and policy researches, as well. The different types of researches are availed based on the client's requirements. It is notable that Marmore research reports have regularly been used by various renowned institutions to better understand the MENA region.

Marmore's strengths can be summarized as follows:

- » Consistent track record of quality, in-depth research offerings;
- » Skilled team with extensive experience in advanced quantitative and qualitative analysis techniques;
- » Deep understanding of MENA market and access to wide-ranging database
- » Delivers high quality, client specific, insightful research reports; highlighting key client issues and uncovering key answers/opportunities for the clients.

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